



cyril amarchand mangaldas
ahead of the curve

Ref: 6959

Date: November 25, 2024

The Board of Directors
Suraksha Diagnostic Limited
Plot No. DG-12/1, Action Area 1D,
Premises No. 02-0327, New Town,
Rajarhat, Kolkata 700156
West Bengal, India

Ladies and Gentlemen:

Re: Proposed initial public offering of equity shares of face value ₹ 2 each (the “Equity Shares”, and such offering, the “Offer”) of Suraksha Diagnostic Limited (the “Company”)

We, the undersigned, hereby consent to act as the legal counsel to the Company and the Promoter Selling Shareholder as to Indian law in relation to the Offer, and consent to our name being inserted as the “*Legal Advisors to the Company*” in the red herring prospectus and the prospectus to be filed with the Securities and Exchange Board of India (“SEBI”) and the stock exchanges where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and the following details with respect to us may be disclosed in the RHP:

Legal Advisors to the Company

Cyril Amarchand Mangaldas
5th floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai 400 013
Maharashtra, India
Tel: +91 22 2496 4455

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, West Bengal at Kolkata, SEBI, the Stock Exchanges or any other regulatory or statutory authority as may be required by law.

Yours faithfully,

For Cyril Amarchand Mangaldas

Priyadarshini Rao
Partner, Capital Markets Practice

Cyril Amarchand Mangaldas
Advocates & Solicitors

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